



Proposed Budget Alsea School District

Budget Meeting #2

For FY23-24

May 2nd 2023

Presentation

- Educational Plan
- Budget Questions
- Integrated Grants Budget
 - Alsea School District Website
 - <http://alsea.k12.or.us/media/2023/04/Integrated-Planning-Budget-FY23-24.pdf>
 - FY2022.2023 – Adopted Budget on Website
 - <http://alsea.k12.or.us/district-office/financial-reports/>



Alsea School District



Alsea School: 541-487-4305
Learn at Home Oregon: 541-487-5601
info@alsea.k12.or.us







301 South 3rd Street
Alsea, OR 97324

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Align for Student Success

Alsea School District Integrated Planning

- [Alsea SD IG Application Question #1](#) 
- [Plan Summary](#) 
- [Equity](#) 
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- [Strengthened Systems and Capacity](#) 
- [Integrated Planning Budget FY 2023-2024](#) 
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Account ▼	Description ▼	Account Type ▼	YTD Transaction ▼	YTD Transactions
100.0000.5400.000.000.000	Resources-Beg Fund Bal	REVENUE		-(\$1,143,698.99)
240.0000.5400.000.000.000	Resources-Beg Fund Bal	REVENUE		-(\$26,309.65)
254.0000.5400.000.000.000	Resources - Beginning Fund Balance	REVENUE	\$4,974.69	
257.0000.5400.000.000.000	Resources - Beginning Fund Balance	REVENUE		-(\$3,706.94)
258.0000.5400.000.000.000	Resources - Beginning Fund Balance	REVENUE	\$191,263.48	
265.0000.5400.000.000.000	Resources - Beginning Fund Balance	REVENUE	\$807.75	
290.0000.5400.000.000.000	Resources-Beg Fund Bal	REVENUE		-(\$9,076.97)
291.0000.5400.000.000.000	Resources - Beginning Fund Balance	REVENUE	\$2,472.23	
299.0000.5400.000.000.000	Resources - Beginning Fund Balance	REVENUE	\$92,439.31	
310.0000.5400.000.000.000	Resources - Beginning Fund Balance	REVENUE		-(\$29,438.02)
400.0000.5400.000.000.000	Resources-Beg Fund Bal	REVENUE		-(\$274,747.25)
410.0000.5400.000.000.000	Resources - Beginning Fund Balance	REVENUE		-(\$1,727,210.20)
Actuals for Beginning Fund Balance as of 07/01/2022				

General Fund Summary - Function with Name

		Actuals 2020-2021	Actuals 2021-2022	Adopted Budget 2022-2023	Proposed Budget 2023-2024
• 1111	Elementary, K-5	1,567,742	1,778,463	1,777,632	1,346,195
• 1112	Intermediate Prgm. (History)	-	4,079	-	-
• 1113	Elementary Extra-curricular	413	9,505	17,443	-
• 1121	Middle/Junior High Programs	504,520	713,180	734,134	518,950
• 1122	Middle/Junior High School Extra-curricular	19,311	16,680	24,371	-
• 1131	High School Programs	493,653	558,483	515,653	556,350
• 1132	High School Extra-curricular	104,952	123,459	109,764	101,000
• 1140	Pre-kindergarten Programs	3,780	13,403	14,826	-
• 1210	Programs for the Talented and Gifted	-	12,434	21,831	3,500
• 1250	Less Restrictive Programs: Students w/ Disability	667,374	1,269,573	1,457,424	1,192,450
• 1280	Alternative Education	6,008	62,209	49,288	-
• 1288	Charter Schools	1,547,253	1,621,500	900,000	21,000
• 1291	English Second Language Programs	-	54,431	92,746	9,600
• 2113	Social Work Services	83,173	54,323	56,254	-
• 2114	Student Accounting Services	-	279,106	134,066	53,920
• 2120	Guidance Services	-	-	111,172	-
• 2134	Nurse Services	-	-	-	12,000
• 2142	Psychological Testing Services	-	-	40,000	35,000
• 2152	Speech Pathology Services	63,454	161,944	49,809	161,360
• 2160	Other Student Treatment Services	-	17,771	14,000	28,000
• 2190	Service Direction, Student Support Services	25,563	88,807	260,933	34,050
• 2222	Library/Media Center	-	-	1,250	1,250
• 2230	Assessment and Testing	-	-	-	6,848
• 2240	Instructional Staff Development	3,785	34,426	1,000	1,000
• 2310	Board of Education Services	174,641	172,584	180,750	162,200
• 2321	Office of the Superintendent Services	113,014	340,042	373,103	335,100
• 2410	Office of the Principal Services	1,024,032	1,234,165	1,046,124	507,070
• 2520	Fiscal Services	314,708	440,450	484,103	369,900
• 2540	Operation and Maintenance of Plant Services	475,851	679,074	647,012	613,500
• 2544	Maintenance	8,782	12,654	-	-
• 2550	Student Transportation Services	1,020,436	1,336,642	1,459,364	1,660,150
• 2558	Special Education Transportation Services	1,560	15,304	54,103	-
• 2572	Purchasing Services	15,466	-	-	-
• 2660	Technology Services	386,997	420,892	267,915	92,400
• 5110	Long-Term Debt Service	141,278	141,278	19,995	20,100
• 5200	Transfers of Funds	225,000	281,500	530,000	546,605
• 6110	Operating Contingency	-	-	120,000	120,000
• 7000	Unappropriated Ending Fund Balance	-	-	1,341,734	2,022,105
Grand Total		8,992,745	11,948,361	12,907,799	10,531,603

RESOLUTION No. 23-003

RESOLUTION ADOPTING THE BUDGET

BE IT RESOLVED that the Board of the Alsea School District No. 7J
hereby adopts the budget for fiscal year 2022-23 in the total amount of \$19,519,179*
This budget is now on file at 301 South 3rd Street, Alsea, Oregon.

RESOLUTION MAKING APPROPRIATIONS

BE IT RESOLVED that the amounts shown below are hereby appropriated for the fiscal year beginning
July 1, 2022, for the following purposes:

General Fund		Special Revenue Funds 200	
Instruction.....	5,715,113	Instruction.....	1,157,109
Support Services.....	5,180,957	Support Services.....	824,756
Transfers.....	530,000	Enterprise & Community Serv	307,563
Debt Service.....	19,995	Facilities Acquisition	233,052
Contingency.....	120,000	Total.....	\$2,522,480
Total.....	\$11,566,065		
Debt Service Fund 310		Capital Projects Fund 400, 410, 420	
Debt Service.....	87,700	Facilities Acquisition	3,996,875
Total.....	\$87,700	Total.....	\$3,996,875

Total APPROPRIATIONS, All Funds . . .	\$18,173,120
Total Unappropriated and Reserve Amounts, All Funds . . .	1,346,059
TOTAL ADOPTED BUDGET . . .	\$19,519,179 *

(* amounts with asterisks must match)

RESOLUTION IMPOSING THE TAX

BE IT RESOLVED that the following ad valorem property taxes are hereby imposed upon the assessed value
of all taxable property within the district for tax year 2022-23 :
(1) At the rate of \$5.0811 per \$1,000 of assessed value for permanent rate tax;
(3) In the amount of \$82,000 for debt service on general obligation bonds;

RESOLUTION CATEGORIZING THE TAX

BE IT RESOLVED that the taxes imposed are hereby categorized for purposes of Article XI section 11b as:

Subject to the Education Limitation

Permanent Rate Tax.....\$5.0811 /\$1,000

Excluded from Limitation

General Obligation Bond Debt Service.....\$ 82,000

The above resolution statements were approved and declared adopted on June 09, 2022

X Linda Montano
Board Chair

X [Signature]
Attested to: Superintendent

Pg.161 of FY22.23
Adopted Budget

Pg.149 of FY23.24
Proposed Budget

(pg.14)

[illegible]

Enrollment trends

Breakdown

- Brick and Mortar – Estimated with K-12
 - Kindergarten : 20
 - Grades 1-8 : 150
 - Grades 9-12 : 72
 - Total 242 Enrollment Goal
- LAHO – Estimated with a K-3 model
 - Kindergarten: 55
 - Grades 1-3 : 122
 - Total 177 Enrollment Goal

****This does not include extra weights****

LAHO - Estimate		B & M Estimate		
177		242		
K-3		K-12		
Grades				
Enrollment				
K	55	20	75	
1	43	20	63	
2	52	17	69	
3	27	16	43	
4	0	23	23	
5	0	22	22	
6	0	18	18	
7	0	18	18	
8	0	16	16	
	122	150		
9	0	24	24	
10	0	12	12	
11	0	16	16	
12	0	20	20	
	0	72		
177		242		419

SUB AREA 612

Fund Number	Function	Function with Name	Object Roll - Name	Sum of Proposed Budget - 23-24	FY2023-24 FTE	
100	1111	Elementary, K-5	100 - Salaries	\$ 292,000	4.00	Teachers for K-3
			200 - Associated Payroll Costs	\$ 199,700		
			300 - Purchased Services	\$ 1,000		
			400 - Supplies and Materials	\$ 17,150		
			500 - Capital Outlay			
			600 - Other Objects	\$ 500		
	1122	Middle/Junior High School Extra-curricular	100 - Salaries		0.11	
	1131	High School Programs	100 - Salaries			
			200 - Associated Payroll Costs			
			400 - Supplies and Materials			
	1132	High School Extra-curricular	100 - Salaries	\$ 9,100		TOSA for LAHO Teacher Lead
	1210	Programs for the Talented and Gifted	100 - Salaries			
			200 - Associated Payroll Costs			
	1250	Less Restrictive Programs: Students w/ Disab	100 - Salaries	\$ 219,000	3.13	SpEd - Teachers and Support Help
			200 - Associated Payroll Costs	\$ 140,700		
			300 - Purchased Services	\$ 17,000		
			400 - Supplies and Materials	\$ 9,150		
			500 - Capital Outlay	\$ -		
			600 - Other Objects	\$ 200		
	1288	Charter Schools	100 - Salaries		0.06	ELL Stipend
			400 - Supplies and Materials	\$ 21,000		
	1291	English Second Language Programs	100 - Salaries	\$ 2,800		
			200 - Associated Payroll Costs	\$ 650		
			300 - Purchased Services	\$ 2,000		
			400 - Supplies and Materials	\$ 250		

2114	Student Accounting Services	100 - Salaries				
		200 - Associated Payroll Costs				
2142	Psychological Testing Services	300 - Purchased Services	\$	35,000		
2150	Speech Pathology and Audiology Services	100 - Salaries				
		200 - Associated Payroll Costs				
2152	Speech Pathology Services	100 - Salaries	\$	13,500	0.16	
		200 - Associated Payroll Costs	\$	8,010		
		300 - Purchased Services	\$	25,000		
		400 - Supplies and Materials	\$	450		
2160	Other Student Treatment Services	300 - Purchased Services	\$	25,000		
		400 - Supplies and Materials	\$	250		
2190	Service Direction, Student Support Services	100 - Salaries	\$	10,000	0.13	
		200 - Associated Payroll Costs	\$	6,275		
		300 - Purchased Services	\$	1,000		
		600 - Other Objects				
2410	Office of the Principal Services	100 - Salaries	\$	11,000	0.31	This is partial for LAHO Sec. Duties
		200 - Associated Payroll Costs	\$	9,570		
		300 - Purchased Services	\$	22,000		
		400 - Supplies and Materials	\$	1,200		
		600 - Other Objects	\$	500		
		400 - Supplies and Materials	\$	1,500		
2540	Operation and Maintenance of Plant Services	100 - Salaries	\$	-	0.00	
		200 - Associated Payroll Costs	\$	-		
		300 - Purchased Services	\$	1,000		
		400 - Supplies and Materials	\$	-		
2660	Technology Services	100 - Salaries	\$	6,500	0.11	
		200 - Associated Payroll Costs	\$	3,000		
		300 - Purchased Services	\$	2,000		
		400 - Supplies and Materials	\$	14,600		
		600 - Other Objects				
			\$	1,129,555	8.01	

SUB AREA 612
Area of Resp 320

Fund Number	Function	Function with Name	Object Roll - Name	Sum of Proposed Budget - 23-24	Sum of FY2023-24 FTE
100	1250	Less Restrictive Programs: Students w/ Disabi	100 - Salaries	\$ 219,000	3.13
			200 - Associated Payroll Costs	\$ 140,700	
			300 - Purchased Services	\$ 17,000	
			400 - Supplies and Materials	\$ 9,150	
			500 - Capital Outlay	\$ -	
			600 - Other Objects	\$ 200	
	2142	Psychological Testing Services	300 - Purchased Services	\$ 35,000	0.16
	2152	Speech Pathology Services	100 - Salaries	\$ 13,500	
			200 - Associated Payroll Costs	\$ 8,010	
			300 - Purchased Services	\$ 25,000	
			400 - Supplies and Materials	\$ 450	
			300 - Purchased Services	\$ 25,000	
	2160	Other Student Treatment Services	400 - Supplies and Materials	\$ 250	
			300 - Purchased Services	\$ 25,000	
	2190	Service Direction, Student Support Services	100 - Salaries		
			200 - Associated Payroll Costs		
			300 - Purchased Services	\$ 1,000	
			600 - Other Objects		
	2240	Instructional Staff Development	300 - Purchased Services		
Grand Total				\$ 494,260	3.29

	Revenue from LAHO	Proposed	K-3
	217	ADMw.	
	\$ 9,487.65	Value per E. ADMw	
Revenue Gain	\$ 2,058,820.02		
Proposed Expenses	\$ 1,129,555.00		
Gain of Revenue over Expense			
	\$ 929,265.02		
We want to keep up our Enrollment numbers to Support our FULL Charter School			
Remember MOE Still has to be met			
about 500K - Part of the 1,130,000 - LAHO Budget			
Higher Enrollment as whole district helps funding for Additional Grant Revenues			

General Fund Transfer (page 28)

Fund Title	Fund	Actuals FY20-21	Actuals FY21-22	Adopted Budgeted FY22-23	Projected Use in FY22-23	Proposed Budget FY23-24
Athletic Program	218					\$ 164,200
Bus Replacement - OLD	240	\$ 5,000				
Bus Replacement - NEW	290		\$ 80,853	\$ 210,000	\$ 136,000	\$ 259,000
Electronic Connectivity Fund (EFC)	258				\$ 75,673	
Student Body Funds (ASB) LEADERSHIP	259				\$ 3,000	
Dyslexia Grant	271	\$ 538				
Forest Camp Measure 99	223	\$ 4,402				
Nutrition Services - OLD	250	\$ 55,756				
Nutrition Services - New	299		\$ 647	\$ 120,000	\$ 160,000	\$ 123,405
Capital Projects	400	\$ 159,304	\$ 200,000	\$ 200,000	\$ -	\$ -
Total		\$ 225,000	\$ 281,500	\$ 530,000	\$ 374,673	\$ 546,605

Debt Service - Bond

- Rate to be Levied for FY23.24
 - page 149
- \$97,000 to be able to make Bond and Interest Payments

Debt Service - Bond

Payments per year

Alsea School District #7J

Debt Service Schedule

FYE June 30, 2024

General Obligation Bond Series 2021

Issue Date: March 30, 2021

	Year of Maturity	Principal	Interest	Total
1	FY21-22	\$ 10,000	\$ 73,850	\$ 83,850
2	FY22-23	\$ 25,000	\$ 62,700	\$ 87,700
3	FY23-24	\$ 30,000	\$ 61,950	\$ 91,950



Overall View

	Year of Maturity	Principal	Interest	Total
1	FY21-22	\$ 10,000	\$ 73,850	\$ 83,850
2	FY22-23	\$ 25,000	\$ 62,700	\$ 87,700
3	FY23-24	\$ 30,000	\$ 61,950	\$ 91,950
4	FY24-25	\$ 35,000	\$ 61,050	\$ 96,050
5	FY25-26	\$ 40,000	\$ 60,000	\$ 100,000
6	FY26-27	\$ 45,000	\$ 58,800	\$ 103,800
7	FY27-28	\$ 50,000	\$ 57,450	\$ 107,450
8	FY28-29	\$ 55,000	\$ 55,950	\$ 110,950
9	FY29-30	\$ 60,000	\$ 54,300	\$ 114,300
10	FY30-31	\$ 65,000	\$ 52,500	\$ 117,500
11	FY31-32	\$ 70,000	\$ 50,550	\$ 120,550
12	FY32-33	\$ 75,000	\$ 48,450	\$ 123,450
13	FY33-34	\$ 85,000	\$ 46,200	\$ 131,200
14	FY34-35	\$ 90,000	\$ 43,650	\$ 133,650
15	FY35-36	\$ 95,000	\$ 40,950	\$ 135,950
16	FY36-37	\$ 105,000	\$ 38,100	\$ 143,100
17	FY37-38	\$ 115,000	\$ 34,950	\$ 149,950
18	FY38-39	\$ 120,000	\$ 31,500	\$ 151,500
19	FY39-40	\$ 130,000	\$ 27,900	\$ 157,900
20	FY40-41	\$ 140,000	\$ 24,000	\$ 164,000
21	FY41-42	\$ 150,000	\$ 19,800	\$ 169,800
22	FY42-43	\$ 160,000	\$ 15,300	\$ 175,300
23	FY43-44	\$ 170,000	\$ 10,500	\$ 180,500
24	FY44-45	\$ 180,000	\$ 5,400	\$ 185,400
		\$ 2,100,000.00	\$ 1,035,800.00	\$ 3,135,800.00

Levy - 6% over bond payment

94% Collection
Rate

Estimated

Year of Bond	Beg. Fund Balance	New Revenue For Year	Bond Payments	End Fund Balance	Annual Estimated Bond Levy	Levy Year	Amount of Change per Year
1			\$ 83,850	\$ 29,438		FY21.22	
2	\$ 29,438	\$ 77,888	\$ 87,788	\$ 18,818	\$ 82,000	FY22.23	
3	\$ 18,818	\$ 91,180	\$ 91,950	\$ 18,048	\$ 97,000	FY23.24	\$ 15,000
4	\$ 18,048	\$ 94,948	\$ 96,858	\$ 16,938	\$ 101,000	FY24.25	\$ 4,000
5	\$ 16,938	\$ 99,640	\$ 100,000	\$ 16,578	\$ 106,000	FY25.26	\$ 5,000
6	\$ 16,578	\$ 103,400	\$ 103,800	\$ 16,178	\$ 110,000	FY26.27	\$ 4,000
7	\$ 16,178	\$ 107,160	\$ 107,450	\$ 15,888	\$ 114,000	FY27.28	\$ 4,000
8	\$ 15,888	\$ 109,980	\$ 110,950	\$ 14,918	\$ 117,000	FY28.29	\$ 3,000
9	\$ 14,918	\$ 113,740	\$ 114,300	\$ 14,358	\$ 121,000	FY29.30	\$ 4,000
10	\$ 14,358	\$ 116,560	\$ 117,500	\$ 13,418	\$ 124,000	FY30.31	\$ 3,000
11	\$ 13,418	\$ 119,380	\$ 120,550	\$ 12,248	\$ 127,000	FY31.32	\$ 3,000
12	\$ 12,248	\$ 123,140	\$ 123,450	\$ 11,938	\$ 131,000	FY32.33	\$ 4,000
13	\$ 11,938	\$ 130,660	\$ 131,200	\$ 11,398	\$ 139,000	FY33.34	\$ 8,000
14	\$ 11,398	\$ 132,540	\$ 133,650	\$ 10,288	\$ 141,000	FY34.35	\$ 2,000
15	\$ 10,288	\$ 135,360	\$ 135,950	\$ 9,698	\$ 144,000	FY35.36	\$ 3,000
16	\$ 9,698	\$ 142,880	\$ 143,100	\$ 9,478	\$ 152,000	FY36.37	\$ 8,000
17	\$ 9,478	\$ 149,460	\$ 149,950	\$ 8,988	\$ 159,000	FY37.38	\$ 7,000
18	\$ 8,988	\$ 150,400	\$ 151,500	\$ 7,888	\$ 160,000	FY38.39	\$ 1,000
19	\$ 7,888	\$ 156,980	\$ 157,900	\$ 6,968	\$ 167,000	FY39.40	\$ 7,000
20	\$ 6,968	\$ 163,560	\$ 164,000	\$ 6,528	\$ 174,000	FY40.41	\$ 7,000
21	\$ 6,528	\$ 169,200	\$ 169,800	\$ 5,928	\$ 180,000	FY41.42	\$ 6,000
22	\$ 5,928	\$ 173,900	\$ 175,300	\$ 4,528	\$ 185,000	FY42.43	\$ 5,000
23	\$ 4,528	\$ 180,480	\$ 180,500	\$ 4,508	\$ 192,000	FY43.44	\$ 7,000
24	\$ 4,508	\$ 185,180	\$ 185,400	\$ 4,288	\$ 197,000	FY44.45	\$ 5,000

Informational Section

- State School Fund – State Level – Page 145
 - State School Fund – Page 146
 - ADM breakdown – Page 147
- Sample Motion to Approve Proposed Budget – Page 148
 - Sample Resolution for Allocations – Page 149
 - FTE Report – Page 150 - 151

Date: 2/22/2023
 To: District Business Managers
 Re: 2023-24 State School Fund Estimates

	2023-24	2024-25	2023-25 Biennium
	\$4,851,000,000	\$5,049,000,000	\$9,900,000,000
2023-24 Budget Appropriation for school districts & ESDs:			\$4,851,000,000
Oregon Revised Statute		Less Reserve Account:	(\$20,000,000)
327.008(15,16)		Less TAG, Speech Pathology, and Oregon Virtual School District:	(\$1,050,000)
327.859(b), 327.023(1)		Less Long Term Care and State Schools:	(\$14,500,000)
327.008(13)		English Language Learner Improvement Funds:	(\$6,250,000)
327.008(12)(a)(A)		Educator Advancement Fund (EAF):	(\$3,129,000)
327.008(17)		Less Small High School Grant	(\$2,500,000)
327.008(3)		Less Charter School Closure Funds	(\$300,000)
327.339		Less Local Option Equalization Grant:	(\$2,000,000)
327.008(9)		Less Office of School Facilities:	(\$6,000,000)
327.008(10)		Skilled Nursing Facilities (pediatric nursing):	(\$2,577,479)
327.531		Free Lunch program:	(\$1,425,188)
		Menstrual Hygiene HB 3294	(\$2,853,450)
Transfers/Deductions			(\$62,585,117)
State Revenue for Formula			\$4,788,414,883
District Local Revenue:			\$2,317,729,088
ESD Local Revenue:			\$157,636,914
Local Rev. for Formula (District + ESD)			\$2,475,366,003
Total Revenue For Formula			\$7,263,780,886
District Share at 95.50%			\$6,936,910,746
ESD Share at 4.50%			\$326,870,140
Other Transfers/Deductions:		327.008(11) Less High Cost Disability Grants:	(\$55,000,000)
327.008(8)		Less Facility Grants:	(\$1,500,000)
327.008(12)(a)-(B)		Less share of EAF	(\$8,735,125)
Districts			(\$65,235,125)
327.008(14)		Less ESD testing contract:	(\$484,000)
327.008(12)(a)-(C)		Less share of EAF	(\$8,735,125)
ESDs			(\$9,219,125)
Formula Revenue for Distribution			
School Districts			\$6,871,675,621
ESDs			\$317,651,015

Sources for 2023-24 Estimates

ADMr:	Estimated
Property Taxes:	Estimated
Common School Fund:	Estimated
Federal Forest Fees:	Estimated
Other Local Revenues:	Estimated
Teacher Experience:	2022-23
11% Cap Waiver Basis:	2021-22
Poverty Basis:	December 2022
School District Funding Ratio:	2.160205173
Transportation Grant:	\$290,033,493.00
Estimated ADMr:	544,336
Estimated ADMw:	676,919
District Accrual per ADMw:	\$570
ESD Accrual per ADMw:	\$20
YCEP/JDEP amount per ADMw:	\$9,721

If you have any questions please contact Adam Krein at Adam.Krein@ode.oregon.gov

STATE SCHOOL FUND GRANT

2023-2024

Based on \$9.9 Billion Budget with a 49/51 split as of 2/22/2023

Benton County, Alesa SD 7J - 1899**2023-2024 Local Revenue**

Property Taxes and in-lieu of property taxes from local sources	=	\$500,000.00
Federal Forest Fees	=	\$0.00
Common School Fund	=	\$86,340.92
County School Fund	=	\$6,500.00
State Managed Timber	=	\$0.00
ESD Equalization	=	\$0.00
In-Lieu of Property Taxes(non-local sources)	=	\$0.00
Revenue Adjustments	=	\$0.00
Sum of Local Revenue	=	\$572,840.92

2023-2024 Experience Adjustment

District Average Teacher Experience	=	7.58
State Average Teacher Experience	=	11.90
Experience Adjustment (Difference in District and State Teacher Experience)	=	-4.32

2023-2024 Transportation Grant

Salaries	=	N/A
Payroll	=	N/A
Purchased Services	=	N/A
Supplies	=	N/A
Other	=	N/A
Garage Depreciation	=	N/A
Bus Depreciation	=	N/A
Fees Collected	=	N/A
Non-Reimbursable	=	N/A
Net Eligible Trans Expenditures	=	\$1,200,000.00
Transportation per ADMr Rank		91%
Transportation Reimbursement Rate		90.00%
90.00% of the Net Eligible Transportation Expenditures =		
the Transportation Grant		\$1,080,000.00

2023-2024 Extended ADMw

2023-2024 ADMw 618.97

2022-2023 ADMw 660.49

Extended ADMw 660.49

2023-2024 General Purpose Grant

Multiply the Teacher Experience Adjustment of -4.32 by \$25 then add \$4500 to the result = \$4,392.00

Then multiply \$4,392.00 by the Extended ADMw 660.492 and then by the funding ratio 2.160205173097 = \$6,266,497.85

2023-2024 Total Formula Revenue

Add the General Purpose Grant \$6,266,497.85 to the Transportation Grant \$1,080,000.00 = \$7,346,497.85

2023-2024 State School Fund Grant

Subtract the Local Revenue \$572,840.92 from the Total Formula Revenue \$7,346,497.85 = \$6,773,656.93

2023-2024 Rates per ADMw

General Purpose Grant per Extended ADMw = \$9,488

Total Formula Revenue per Extended ADMw = \$11,123

Charter Schools Rate(ORS 338.155) = 10,124

STATE SCHOOL FUND GRANT
2023-2024

As of 2/22/2023

Benton County, Alsea SD 7J

District ID: 1899

2023-2024 Extended ADMw

Alsea SD 7J: District total extended ADMw for funding calculations

	2023-2024		2022-2023	
ADMr:	459.00 X 1.00 =	459.00	0.00 X 1.00 =	0.00
Students in ESL programs:	26.00 X 0.50 =	13.00	0.00 X 0.50 =	0.00
Students in Pregnant and Parenting Programs:	0.00 X 1.00 =	0.00	0.00 X 1.00 =	0.00
77 IEP Students capped at 11% of District ADMr:	50.49 X 1.00 =	50.49	55.30 X 1.00 =	55.30
Students on IEP Above 11% of ADMr:	0.40 X 1.00 =	0.40	0.40 X 1.00 =	0.40
Students in Poverty:	29.00 X 0.25 =	7.25	0.00 X 0.25 =	0.00
Students in Foster Care and Neglected/Delinquent:	2.00 X 0.25 =	0.50	2.00 X 0.25 =	0.50
Remote Elementary School Correction:	0.00 X 1.00 =	0.00	0.00 X 1.00 =	0.00
Small High School Correction:	0.00 X 1.00 =	0.00	0.00 X 1.00 =	0.00
Post Graduate Scholars:	0.00 X-0.25 =	0.00	0.00 X-0.25 =	0.00
	2023-2024 ADMw	530.64	2022-2023 ADMw	56.20
	Alsea SD 7J Extended ADMw		660.49	

Alsea Charter School: Charter ADMw for information only

	2023-2024		2022-2023	
ADMr:	0.00 X 1.00 =	0.00	502.70 X 1.00 =	502.70
Students in ESL programs:	0.00 X 0.50 =	0.00	12.03 X 0.50 =	6.02
Students in Pregnant and Parenting Programs:	0.00 X 1.00 =	0.00	0.00 X 1.00 =	0.00
0 IEP Students capped at 11% of District ADMr:	0.00 X 1.00 =	0.00	0.00 X 1.00 =	0.00
Students on IEP Above 11% of ADMr:	0.00 X 1.00 =	0.00	0.00 X 1.00 =	0.00
Students in Poverty:	0.00 X 0.25 =	0.00	29.00 X 0.25 =	7.25
Students in Foster Care and Neglected/Delinquent:	0.00 X 0.25 =	0.00	0.00 X 0.25 =	0.00
Remote Elementary School Correction:	0.00 X 1.00 =	0.00	0.00 X 1.00 =	0.00
Small High School Correction:	88.33 X 1.00 =	88.33	88.33 X 1.00 =	88.33
Post Graduate Scholars:	0.00 X-0.25 =	0.00	0.00 X-0.25 =	0.00
	2023-2024 ADMw	88.33	2022-2023 ADMw	604.30

Alsea SD 7J Extended ADMw

660.49



ALSEA SCHOOL DISTRICT 7J

PO Box B Alsea, Oregon 97324
541.487.4305 Fax 541.487.4089

MOTION TO APPROVE THE PROPOSED BUDGET FOR FY2023-2024

BE IT HEREBY RESOLVED:

THAT, the Budget Committee of Alsea School District #7J, approves the proposed budget for FY2023-2024 in the sum of \$17,079,579 and;

THAT, the Budget Committee further approves the taxes to be levied for Alsea School District #7J as follows:

General Fund operations for Education	\$5.0811 per thousand of Assessed Value
Excluded from Limitation	\$97,000 for Payment of Bonded Debt

Approved at the meeting held on this 2nd day of May 2022.

Budget Committee Chair

Date

Alsea School District #7J
RESOLUTION NO. 23-XX

ADOPTING THE BUDGET

BE IT RESOLVED that the Board of Directors of the Alsea School District #7J hereby adopts the budget for fiscal year 2023-2024 in the total amount of **\$17,079,579***
This budget is now on file at 301 S. 3rd Street Alsea, Oregon 97324

MAKING APPROPRIATIONS

BE IT RESOLVED that the amounts shown below are hereby appropriated for the fiscal year beginning July 1, 2023 for the following purposes:

General Fund

Instruction.....	\$ 3,749,045
Support Services.....	\$ 4,073,748
Enterprise & Community Services.....	\$ -
Facilities Acquisition	\$ -
Transfers.....	\$ 546,605
Debt Service	\$ 20,100
Contingency.....	\$ 120,000
Total.....	\$ 8,509,498

Debt Service Fund

Debt Service.....	\$ 92,000
Total.....	\$ 92,000

Special Revenue Fund

Instruction.....	\$ 1,314,728
Support Services.....	\$ 436,764
Enterprise & Comm.....	\$ 289,260
Facilities Acquisition	\$ 233,052
Debt Service.....	\$ 249,425
Total.....	\$ 2,523,229

Capital Project Fund

Facilities Acquisition	\$ 3,914,747
Total.....	\$ 3,914,747

Total APPROPRIATIONS, All Funds	\$ 15,039,474
Total Unappropriated and Reserve Amounts, All Funds	\$ 2,040,105
TOTAL ADOPTED BUDGET	\$ 17,079,579 *

IMPOSING THE TAX

BE IT RESOLVED that the following ad valorem property taxes are hereby imposed upon the assessed value of all taxable property within the district for tax year 2023-2024 :

- (1) In the amount at the rate of \$5.0811 per \$1000 of assessed value for permanent rate tax;
- (2) In the amount at the rate of \$ 0.00 per \$1000 of assessed value for local option tax; and
- (3) In the amount of **\$97,000** for debt service on general obligation bonds;

CATEGORIZING THE TAX

BE IT RESOLVED that the taxes imposed are hereby categorized for purposes of Article XI section 11b as:

Subject to the General Government Limitation

Permanent Rate Tax.....\$ 5.0811/\$1000
Local Option Tax..... \$ 0.00/\$1000

Excluded from Limitation

General Obligation Bond Debt Service.....\$ 97,000.00

The above resolution statements were approved and declared adopted on **June 8th, 2023.**

Risteen Follett, Chair Board of Directors

Sean Gallagher, Superintendent

ATTEST

Lora Nickla, Executive Assistant

FTE Allocations

Extra Duty/Acedemic Stipends		Athletics Program	
Teacher on Special Assignment (TOSA)	0.11	HEAD FOOTBALL COACH	0.11
Teacher on Special Assignment (TOSA)	0.11	ASSISTANT FOOTBALL COACH	0.11
Teacher on Special Assignment (TOSA) LAHO	0.11	HEAD VOLLEYBALL COACH	0.11
Music Program Director	0.11	VARSITY HEAD BASKETBALL COACH - Boys	0.11
Drama HS Advisor	0.06	VARSITY HEAD BASKETBALL COACH - Girls	0.11
Annual Advisor	0.11	HEAD BASEBALL COACH	0.11
Testing Coordinator	0.06	HEAD SOFTBALL COACH	0.11
TAG/Enrichment Coordinator	0.03	HEAD TRACK COACH	0.11
ELL Coordinator - LAHO	0.03		
ELL Coordinator - Brick and Mortar	0.03	HEAD M.S. FOOTBALL COACH	0.05
Concessions Coordinator	0.03	ASSISTANT M.S. FOOTBALL COACH	0.05
Dyslexis Coordinator (1)	0.03	HEAD M.S. VOLLEYBALL COACH	0.05
Dyslexis Coordinator (2) LAHO	0.03	ASSISTANT M.S. VOLLEYBALL COACH	0.05
Guidance/Career Counselor	0.06	M.S. BASKETBALL COACH - Girls	0.05
Forest Camp	0.06	M.S. BASKETBALL COACH - Boys	0.05
Mentor Teacher	0.03	M.S. TRACK COACH	0.05
MTSS/RTI/Data Team	0.03		
MS/HS CTE Coordinator	0.17	Administration - Athletic Director	0.14
SR. Prom/Banquet Advisor	0.03		
SR. Advisor	0.03	Total FTE	1.37
MS Leadership	0.03		
HS Leadership	0.03		
Class Advisor - Grade 7	0.03		
Class Advisor - Grade 8	0.03		
Class Advisor - Grade 9	0.03		
Class Advisor - Grade 10	0.03		
Class Advisor - Grade 11	0.03		
Activity Duty	0.03		
Total FTE	1.48		

FTE Allocations

Support Services		Instructional Services		TRANSPORTATION		SPECIAL REVENUE FUNDS	
Maintenance Supervisor	1.00	Administration	0.13	Administration	0.50	Food Service Coordinator	1.00
Custodian I	0.67	Administration	0.13	Administration	0.25	Food Service Worker	1.00
Custodian I	1.00	SPED Teacher	1.00	Administration	0.25	SPED EA - Life Skills? EA III	1.00
Custodian - Extra Time - Summer	0.13	SPED Teacher	1.00	BUS Mechanic	1.00	SPED EA - Life Skills? EA III	1.00
Custodian - Extra Time - Summer	0.25	SPED TEACHER	1.00	BUS DRIVER	0.81	YTP SPED	0.40
Lawn Maintenance - Summer Temp work	0.13	SPED TEACHER	1.00	BUS DRIVER - SpEd	0.50	IA II - RTI Specialist	1.00
Business Manager	1.00			TYPE 10 - Alsea - SpEd	0.06	Family Liaison	1.00
Accounts Payable	1.00			BUS DRIVER	0.50	MS/HS TEACHER - CTE - SIA	0.20
Payroll Specialist	0.75	SPED EA - Life Skills? EA III	1.00	BUS DRIVER - 10 type	0.25	MS/HS TEACHER - CTE - SIA	0.20
HR Assistant	0.25	SPED EA - Life Skills? EA III	1.00	BUS DRIVER - 10 type	0.75	Teacher - Extra LAHO if Needed	1.00
Administrative Assistant to District Office	0.25	SPED EA - Life Skills? EA III	1.00	BUS DRIVER	0.63	Teacher - Extra LAHO if Needed	1.00
DISTRICT WIDE REPORTING - for both LAHO and B & M	0.12	SPED EA - Life Skills? EA III	1.00	BUS DRIVER - SUB	0.25	Teacher - Extra LAHO if Needed	1.00
DISTRICT WIDE REPORTING - for both LAHO and B & M	0.13	SPED - Secretary II	0.60	BUS DRIVER	0.75	Teacher - Extra LAHO if Needed	1.00
SLP Coordinator	0.84	SPED EA - Life Skills? EA III	1.00	BUS DRIVER	0.75	MS/ HS SCHOOL TEACHER - FOOD SERVICE	0.23
SLP Coordinator	0.16			BUS DRIVER	0.75	HS/MS Guidance Counselor	0.38
Executive Secretary	0.88	ELEMENTARY TEACHER - 1st Grade	1.00	BUS Monitor	0.50	8TH Grade On Track - HSS	0.20
Administration	0.75	ELEMENTARY TEACHER - 2nd grade	1.00	BUS Monitor	0.50	HS Guidance Counselor	0.13
District Registrar	0.50	ELEMENTARY TEACHER - 3rd Grade	1.00	BUS DRIVER	0.75	MS/HS TEACHER - CTE - HSS	0.60
Administration - HS Principal	0.38	ELEMENTARY TEACHER - 4th Grade	1.00	BUS DRIVER - SUB	0.25	Teacher - Extra B & M	0.69
Administration - MS Principal	0.25	ELEMENTARY TEACHER - 5th Grade	1.00	BUS DRIVER	0.75	Title Coordinator	0.65
Administration - Elem. Principal	0.38	ELM MUSIC/ ART TEACHER	0.34	BUS DRIVER	0.75	KV Summer Transport	1.50
Administration - HS Vice Principal	0.38	KINDERGARTEN TEACHER	1.00	BUS DRIVER/Transportation Lead	1.00	Outdoor School Stipends	0.03
Administration - MS Vice Principal	0.25	PE/ HEALTH TEACHER	0.34	BUS DRIVER	1.00	Kindergarten Partnership Personnell	0.38
Administration - Elem. Vice Principal	0.38	Gen. EA - Floating	1.00	BUS DRIVER - SUB	0.25		
Secretary I - HS	0.25	ELM MUSIC/ ART TEACHER	0.20	BUS DRIVER	0.75		
Secretary I - MS	0.13	MS MATHEMATICS TEACHER	1.00	BUS DRIVER	0.63		
Secretary I - Elem.	0.31	MS/HS TEACHER - Social Studies	0.50	BUS DRIVER	0.75		
Secretary I - Elem. - LAHO	0.31	MS/HS TEACHER - English	0.50	BUS DRIVER/Transportation Lead	1.00		
Secretary II - HS	0.25	PE/ HEALTH TEACHER	0.20				
Secretary II - MS	0.13	SIXTH GRADE TEACHER	1.00				
Secretary II - Elem.	0.63	SIXTH GRADE TEACHER	1.00				
TECH COORDINATOR - REMOTE PROGRAMS	0.11	ELM MUSIC/ ART TEACHER	0.46				
TECH COORDINATOR - B & M PROGRAMS	0.11	HS MATH TEACHER	1.00				
		HS SCIENCE TEACHER	1.00				
		HS SOCIAL STUDIES TEACHER	0.50				
		HS SOCIAL STUDIES TEACHER - Tech	0.50				
		PE/ HEALTH TEACHER	0.46				
		ONLINE TEACHER - LEARN AT HOME - Kinder	1.00				
		ONLINE TEACHER - LEARN AT HOME - 1st Gr	1.00				
		ONLINE TEACHER - LEARN AT HOME - 2nd Gr	1.00				
		ONLINE TEACHER - LEARN AT HOME - 3rd Gr	1.00				

Questions and Public Comment

*Email before next meeting

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